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Microsoft

February 25, 1994

Mr. Taylor Dial
Merisel Americas, Inc.
200 Continental Blvd.
El Segundo, CA 90245

Dear Mr. Dial:

The purpose of this letter is to communicate important information regarding Microsoft Corporation's ("Microsoft") Microsoft® MS-DOS® version 6.X (the "Product") in response to the February 23, 1994, jury decision regarding the DoubleSpace disk compression utility contained in the Product.

Effective immediately, Microsoft will discontinue manufacturing the Product. Microsoft anticipates manufacturing and distributing an updated version of the Product shortly. The updated version, Microsoft® MS-DOS® version 6.21, will include all of the features contained in the Product except the DoubleSpace compression utility. The verdict does not affect your ability to continue to sell current Product inventory.

End users currently running any Microsoft® MS-DOS® version 6.X product are not affected by the verdict. Current end user Product will be compatible with any updated versions. When the update becomes available, existing Product users will be given an opportunity to order the update.

Thank you for your continued support of Microsoft products. Microsoft shall promptly inform you should there be any change to the information contained in this letter. Should you have any additional questions, please contact your Microsoft Distributor Account Manager, Robert Bostwick at (206) 936-9949.

Sincerely,



C.M. Valentine, Jr.
General Manager
Distribution Sales

cc: Robert Bostwick - Microsoft
Vanessa Frei - Merisel
Chuck Valentine - Microsoft

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